

Massachusetts All-Payer Claims Database: Technical Assistance Group (TAG)

April 14, 2015



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Agenda

- Housekeeping
- Submission Guides – Version 4 Timeline
- 2015 Annual Premiums Data Request
- Enrollment Trends
- Total Medical Expenses (TME)
- Wrap Up

Housekeeping – Risk Adjustment

- Risk Adjustment Lockdown
Data Due 4/30/2015
All RACP fields and premiums
- Data Extracts
- Risk Adjustment Member Month Tracker
- Supplemental Diagnosis Submission Guide

Housekeeping – DOI Reports

- Membership Reports
 - Review Logic
 - Reply to Liaisons
 - Reruns based on logic updates
- Utilization Reports
 - Meetings June 3rd – June 19th
 - Pre-meetings the week prior

Version 4 Intake Timeline

- Version 4 File Submissions DELAYED
- New Production TimeLine
 - Supplemental Diagnosis (SD) – Production Starts 7/1/2015
 - ME, MC, PC, DC, PV, PR, BP – Production Starts 8/1/2015
- Testing TimeLine – June/July 2015
 - Priority – SD, MC, PV, ME followed by all others

Version 5 Intake and Beyond

MA APCD Intake Process	Timeline
Data Partners Propose Version 5 Updates	November 2015
Proposals Shared/Discussed with Carriers	December 2015
Draft Submission Guides published	January 2016
Guides Reviewed at Technical Advisory Group	January 2016
Carrier Comment Period	January 2016
Administrative Bulletin and Guides Adopted	February 2016
Development/Testing	March/June 2016
Carrier Testing	July 2016
MA APCD Intake Version 5 Production	August 2016

* CHIA plans to maintain this timeframe on an annual basis

2015 ANNUAL PREMIUMS DATA REQUEST

Kevin Meives| *Senior Health Policy Analyst*
April 14, 2015



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Annual Premiums Data Request

- Payer Questions
 - Review of First TAG
 - Behavioral Health, Dental, and Vision Benefits
 - Counting Membership
 - Average Employer Size
- Additional Questions
- Timeline

Review of First TAG

Question: Can payers use the same data submitted last year for 2012 and 2013 in this year's Request?

Answer: No. Please generate fresh data for 2012 and 2013, re-running queries to account for retro-activity, complete run-out, and specification consistency.

Question: CHIA is requesting premiums and claims data be split by fully-insured and self-insured. Should we go back to 2012 and 2013 and split out that data?

Answer: Yes. We ask that payers split out claims data by fully- and self-insured for all three years, not just for 2014.

Behavioral Health, Dental, & Vision Expenses

Question: Should Allowed and Incurred claims include behavioral health, dental, and vision expenses?

Answer:

- Scenario 1: Behavioral health, dental, or vision benefits are part of the **comprehensive medical policy** (either as the **base policy** or **attached as a rider**).
 ➔ **Yes**, they should be included in the reported premium and claims amounts.

- Scenario 2: The behavioral health, dental or vision are sold entirely separately as **standalone** policies.
 ➔ **No**, these would fall under the category of “other non-primary, non-medical business,” and be excluded from the request.

If behavioral health is carved out of medical, that should be reflected in the **Percent of Benefits Not Carved Out**.

Counting Membership

Question: When counting membership/member months, should we count members active on 12/31 of the reporting year or members active any time during the reporting year?

Answer: Please report the total member months of coverage during the year, for members that were active any time during the year.

Counting Membership - Example

Member Effective Date: April 1, 2014

Coverage Terminated Date: July 31, 2014

What You Would Report:

- **Membership:** 4 member months
- **Premiums and Claims:** The premium that was earned and the claims that were incurred for that member for the 4 months of coverage.

There should be consistency between the member months, premiums, and claims reported.

Average Employer Size

Question: For **average employer size**, should we count all covered employees regardless of their state of residence or only covered employees who reside in MA?

Answer: All of the reporting should be based on the **contract situs**, not member residence. For the average employer size count, this would include all covered employees, both residents and non-residents.

Additional Questions



Are there any other questions at this time?

Timeline

Annual Premiums Data Request: 2015 Timeline

Date(s)	Milestone
May 6, 2015	Payer data due to Oliver Wyman
May - June 2015	CHIA and Oliver Wyman payer data verification
July 2015	Oliver Wyman follow-up for “3 R” amounts
July - August 2015	“Annual Report” analysis
September 2015 (early)	“Annual Report” publication

Contact Information & Request Materials



General Questions:

Kevin Meives
Senior Health Policy Analyst
CHIA Health System Performance
Analytic Team

Kevin.Meives@state.ma.us

Technical Questions:

Dianna Welch
Principal
Oliver Wyman Actuarial Consulting, Inc.
(414) 277-4657

Dianna.Welch@oliverwyman.com

ENROLLMENT TRENDS

APCD ENROLLMENT REPORTING

Ashley Storms | *Health System Policy Analyst*
April 14, 2015



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CHIA Enrollment Trends Reporting

- Enrollment Trends Overview
- About the Report
- Timeline
- Data Verification: Payer Data Breakouts
- Questions and Answers
- Contact Information

CHIA Enrollment Trends Overview

- Enrollment Trends monitors health insurance coverage in the Commonwealth of Massachusetts within the top 16 commercial payers, MassHealth and Medicare (as data allow).
- Population: unique, Massachusetts residents with primary, medical coverage
- Transition from direct payer reporting (“ACA Enrollment Trends”) to APCD Member Eligibility data
 - Identifying the Enrollment Trends population:
 - Member State – ME016 = MA
 - Medical Coverage – ME018 = 1
 - Primary Insurance Indicator – ME028 = 1
 - Understanding enrollment by category:
 - Insurance Type Code Product – ME003
 - Coverage Type – ME029
 - Market Category Code – ME030

About the Report

- Report with DataBook and Technical Notes
- Profiles of MA commercial enrollment by:
 - Funding source
 - Managed care type
 - Market category
- Enrollment trends in public programs, including MassHealth, Commonwealth Care, and the Medical Security Program
- Reports enrollment as of the last day of each quarter
- For July Report, data from Dec. 2013 – March 2015, covering the full ACA adoption period in Massachusetts
- Released bi-annually starting in July 2015

Figure 10: Enrollment by Managed Care Type for Massachusetts Primary Medical Membership—Dec. 2012

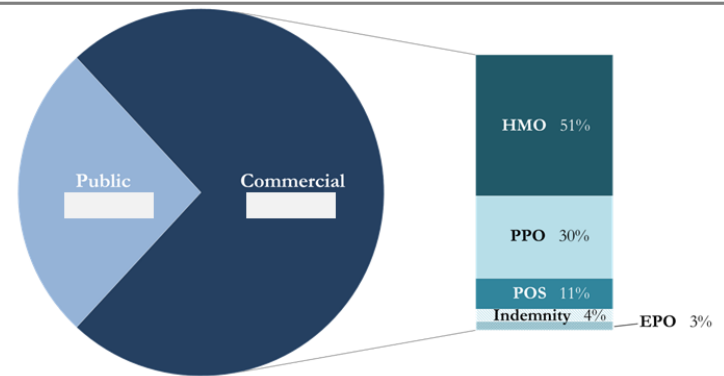
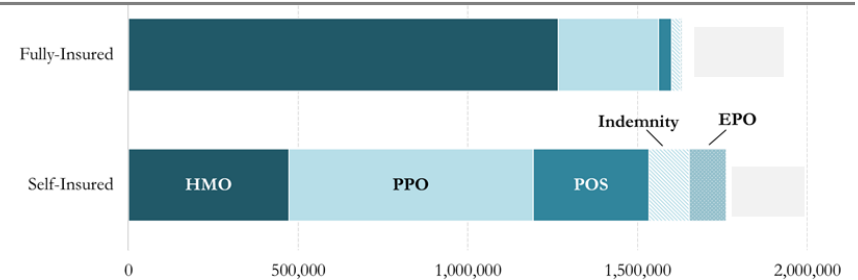


Figure 11: Funding Source by Managed Care Type—Dec. 2012 (Change Since Dec. 2011)



Enrollment Trends Production Timeline



Date(s)	Milestone
April and May 2015	Verify enrollment breakouts with individual payers via bi-weekly APCD calls
May 8, 2015	Supplemental Reports* due to CHIA liaison
June 2015	Final APCD summary data sent for payer review
July 2015	"Enrollment Trends" Report publication

*If requested



Data Verification: Payer Data Breakouts

APCD Enrollment Trends

Population: Unique MA residents with primary, medical coverage

Carrier Name: XYZ Insurance Co.
 Carrier OrgID(s): 101
 Submission Date: 201501
 Snapshot Date: 201412

Member State (ME016): MA
 Medical Coverage (ME018): 1
 Primary Insurance Indicator (ME028): 1

Unduplicated Commercial Fully- and Self-Insured Enrollment Counts (Current Count as of Submission Date)

	Fully-Insured (ME029=UND)								Self-Insured (ME029=ASO, ASW)							Grand Total	
	HMO (ME003=HM)	POS (ME003=13)	PPO (ME003=12)	Indemnity (ME003=15)	EPO (ME003=14)	Commonwealth Choice (ME003=CE)	Other (ME003=missing, etc.)	FI Total	HMO (ME003=HM)	POS (ME003=13)	PPO (ME003=12)	Indemnity (ME003=15)	EPO (ME003=14)	Commonwealth Choice (ME003=CE)	Other (ME003=missing, etc.)		SI Total
Connector (ME126=1, 3):	81,173	0	48,768	0	0	0	0	129,941	0	0	0	0	0	0	0	0	129,941
Individual (ME030=IND, ISCO, GCV)	1,777		2,409					4,186									4,186
Small Group (1-25) (ME030=GSI, GS2, GS3)	56,387		33,876					90,263									90,263
Small Group (25-50) (ME030=GS4)	23,009		12,483					35,492									35,492
Mid-Size Group (50-100) (ME030=GLG1)								0									0
Large Group (101-499) (ME030=GLG2, GLG3)								0									0
Jumbo-Size Group (500+) (ME030=GLG4)								0									0
Qualified Association (ME030=GSA)								0									0
Other (ME030=FCH, OTH, missing)								0									0
Non-Connector (ME126=1, 3):	128,108	2,707	119,029	27,393	0	0	0	277,237	97,404	0	68,996	0	0	0	0	166,400	443,637
Individual (ME030=IND, ISCO, GCV)	154		213	27,388				27,755	37		44					81	27,836
Small Group (1-25) (ME030=GSI, GS2, GS3)	322	365	432					1,119	54		31					85	1,204
Small Group (25-50) (ME030=GS4)	544	332	439	5				1,320	56		34					90	1,410
Mid-Size Group (50-100) (ME030=GLG1)	23,998	374	22,798					47,170	478		73					551	47,721
Large Group (101-499) (ME030=GLG2, GLG3)	53,882	598	49,220					103,700	12,003		28,776					40,779	144,479
Jumbo-Size Group (500+) (ME030=GLG4)	49,208	1,038	45,927					96,173	84,776		40,038					124,814	220,987
Qualified Association (ME030=GSA)								0								0	0
Other (ME030=FCH, OTH, missing)								0								0	0
Grand Total	209,281	2,707	167,797	27,393	0	0	0	407,178	97,404	0	68,996	0	0	0	0	166,400	573,578

Unduplicated Enrollment Counts for Other Products

Commonwealth Care (CommCare) (ME003=CC or ME031=CG)	
Medicare Advantage (Medicare Part C) (ME003=16, 20, HN)	54,799
MassHealth Managed Care (MassHealth MCOs) (ME003)	
Senior Care Option (ME003=SC)	



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Additional Questions



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Contact Information



General Questions:

Ashley Storms

Health System Policy Analyst

CHIA Health System Performance

Analytic Team

Ashley.Storms@state.ma.us

Technical Questions:

Cathy Ho

Senior Health Informatics Analyst

CHIA Health System Performance

Analytic Team

Cathy.Ho@state.ma.us

TME, APM, and RP Timelines

Total Medical Expenses

Date(s)	Milestone
May 1, 2015	CY 2013 Final TME
May 1, 2015	CY 2014 Preliminary TME (with IBNRs applied)

Alternative Payment Methods

Date(s)	Milestone
May 15, 2015	CY 2014 Legacy APM
May 15, 2015	CY 2014 APM Addendum

Relative Price

Date(s)	Milestone
June 1, 2015	CY 2014 Hospital Relative Price
June 1, 2015	CY 2013 Physician Group Relative Price
June 1, 2015	CY 2014 Other Provider Relative Price

Next Meetings

May 12, 2015 @ 2:00 pm

June 9, 2015 @ 2:00 pm