

Massachusetts All-Payer Claims Database: Technical Assistance Group (TAG)

July 14, 2015



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Agenda

- Compliance
- Intake Version 4
- Premiums Data Request
- Enrollment Trends Preview
- Risk Adjustment Topics
- Wrap Up

Compliance

MA APCD Analytic files for 2014

- Run out thru June 2015
- Full compliance needed by July 31, 2015

Connector RA Simulation

- Simulation Period April 2014 – March 2015
- Run out thru June 2015
- Full compliance needed by July 31, 2015

Compliance

MA APCD Intake Version 4

- Production starts August 2015
- Version 3 will no longer be valid
- All Version 3 formatted files through June 2015 must be in and passed by July 31, 2015
- No June 2015 files should be in Version 4 format

Intake Version 4

- Timeline
- Variances
- Testing

Version 4 Intake Timeline

- Production TimeLine
 - Supplemental Diagnosis (SD) – Production Starts 7/2015
 - ME, MC, PC, DC, PV, PR, BP – Production Starts 8/2015
- Testing TimeLine – July/August 2015
 - July Production files due by 8/31/2015 in Version 4 format

Intake Version 4 Variance

- Template/Spreadsheet
- Submission

Intake Version 4 Testing

- CHIA Readiness
- Submission Periods
- File Size
- Format Testing
- Edit Testing
- Threshold Testing

Intake Version 4 Testing

- CHIA has been accepting test files since first week of July
- Test files must be for submission periods 201505 or 201312
- 201312 allows you to test a Version 3 time period in Version 4 format
- 201312 allows you to test those fields with December only requirements
- File Size – start small

Intake Version 4 Format Testing

File Types that have not had full edit testing by CHIA are:

Dental Claims

Edits in Place

Updates Weekly

Intake Version 4 Edit Testing

Most File Types have had full edit testing by CHIA.

These are:

- Medical/Pharmacy Claims

- Supplemental Diagnosis

- Provider

- Product

- Member Eligibility

- Benefit Plan

Edits will be updated periodically as carrier testing progresses.

Intake Version 4 Threshold Testing

Threshold Testing Not Expected until late July

Format/Edit Testing First

Contact liaison when Ready

2015 ANNUAL PREMIUMS DATA REQUEST JULY ADDENDUM

Kevin Meives| *Senior Health Policy Analyst*
July 14, 2015



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Annual Premiums Data Request July Addendum



- “3R” (Risk Adjustment, Risk Corridor, Reinsurance) Amounts
- PMPM Verifications
- Report “Context” Questions

If you’ve already received the Addendum, please refer to the file that you received Monday, July 13th, and not the earlier version sent Friday, July 10th.



3R Amounts

➤ CHIA requests that you resubmit your Annual Premiums Data with the following three changes to tab 'D1. Fully-Insured' (*2014 Individual and Small Group market sectors only*):

1) 3R Amounts

- Amounts for risk adjustment and transitional reinsurance should *not* reflect the fees for those programs

2) Updated premiums net of MLR rebates

3) Earned Premium amounts should *not* reflect risk adjustment amounts



PMPM Verification

- The 'PMPM Verification' tab of the July Addendum contains several key PMPM figures based on the latest payer-submitted data
 - Please review the PMPMs and then in row 32's drop-down menus, indicate whether the data is correct or has issues
 - If there any issues, please elaborate in the space provided
 - CHIA will assume accuracy if no response is given, though a formal confirmation is appreciated

Please give special attention to the treatment of scaled premiums and claims using "Percent Benefits Not Carved Out."



Context Questions

- The final tab of the workbook contains contextual questions on the Annual Data Request and the Massachusetts commercial health insurance market
- Responses to these questions will be used to inform CHIA's statewide results
 - Questions are not necessarily reflective of final results, nor of CHIA's official position
 - Responses will not be identified by payer in any reporting

Responses are optional, though requested by the same date as the 3R and PMPM Verification submissions.



Timeline and Questions

- CHIA requests that all data submissions and responses be delivered to Dianna Welch of Oliver Wyman Actuarial Consulting - at dianna.welch@oliverwyman.com - by **Tuesday, July 28th at 5pm**

Please submit both your last Premiums Submission (now including 3R data) and the July Addendum workbook (with any responses or comments) by this time.

- Please direct any questions to Dianna Welch at dianna.welch@oliverwyman.com or at (414) 277-4657

ENROLLMENT TRENDS

JULY 2015 EDITION

Ashley Storms| *Health Policy Analyst*
July 14, 2015



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Background

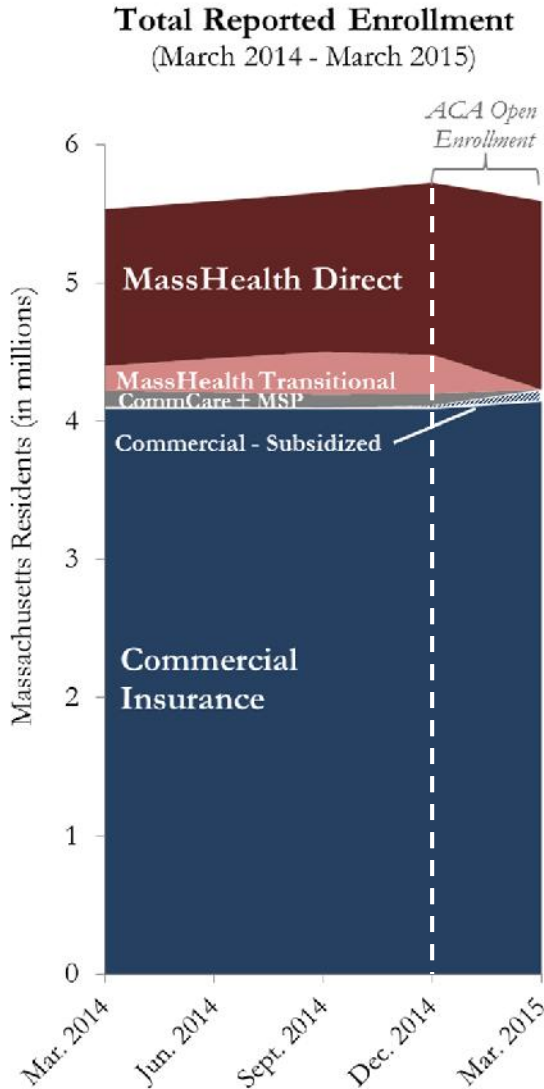
➤ What are we releasing?

- Two-page brief
- Enhanced DataBook
- Technical Notes
- Infographic

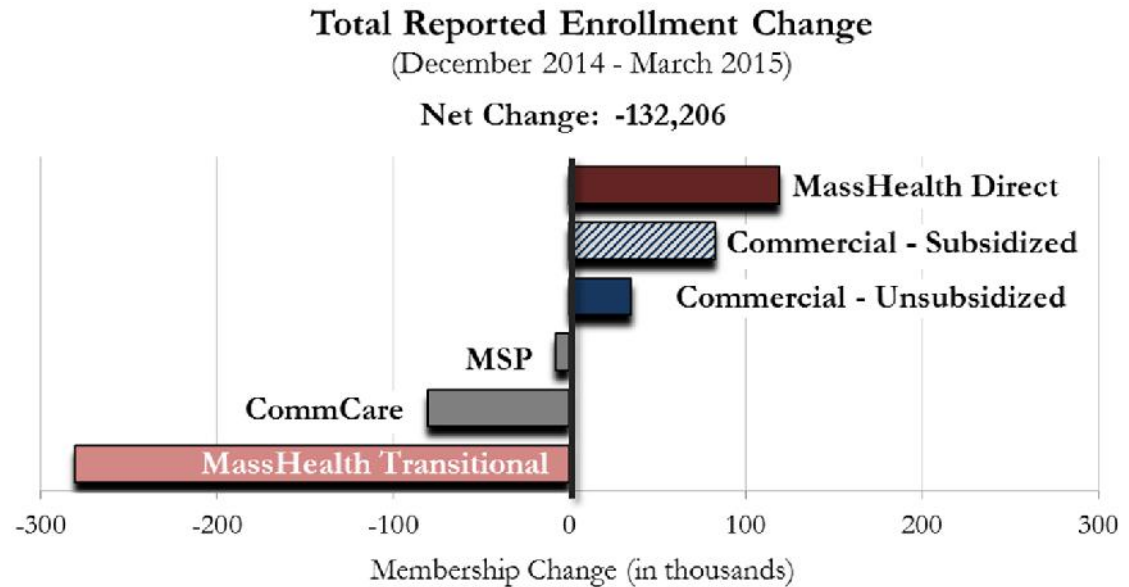
➤ How did we get here?

- Transition to APCD eligibility data and Supplemental Reports
- Payer data verification in May and June (two rounds)
- Conversations and data troubleshooting with payers
- External review by stakeholders

Overall Trends



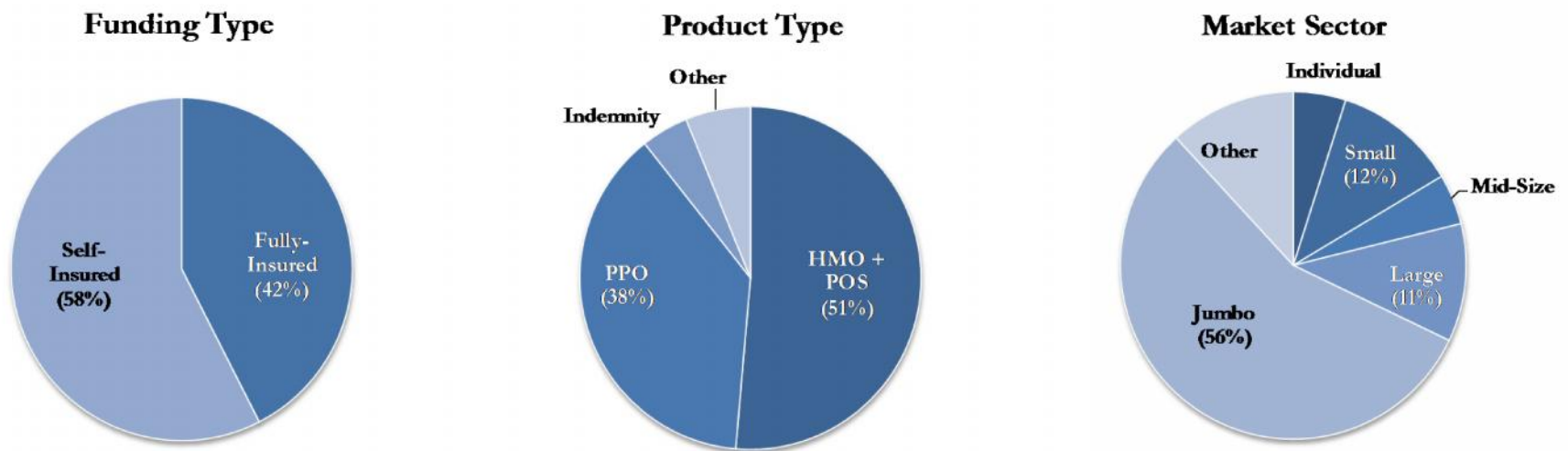
Total non-Medicare market membership remained steady (+1%) between March 2014 and March 2015, although it declined slightly (-2%) during Open Enrollment after temporarily peaking in December 2014.



Commercial Trends

Preferred Provider Organization (PPO) membership grew slightly to 38% of the commercial market over the year ending March 2015, continuing a longer-term shift to plans with more flexible provider networks.

Massachusetts Commercial Membership (March 2015)



Risk Adjustment

- Member Month Tracker Report Signoff
- Supplemental Diagnosis
- Small Group Designation

Member Month Tracker Report

After reviewing this Tracker with your team for completeness, please sign this page and return to CHIA within 30 days of receiving the report.

If a discrepancy arises, you will be asked to identify and resolve issues to be fixed and work with CHIA on a timeframe for correction and possibly file resubmission.

If you neither confirm that the data in the Tracker is accurate nor report any data discrepancy, the Connector and CHIA will assume that the Tracker report is accurate and that no discrepancies have been identified.

Signature below must be from an officer of the company, preferably in the financial and actuarial area.

Signed: _____

Print Name: _____

Carrier: _____

Submission Year-Month: _____

Small Group Designation

Market Category Code (ME 030)

Identify the 51-100 groups properly in the APCD.

RACP Indicator (ME126 and BP File)

Flag groups 51-100 as RACP=3 until they convert to the Massachusetts merged market and enroll under an ACA plans.

RACP Related data fields and files

Populate all other fields according to the APCD requirements and ensure accurate data submission.

**SUBMISSION STARTS WITH SEPTEMBER 2015 DATA
DUE OCTOBER 2015**

Next Meetings

August 11, 2015 @ 2:00 pm

September 8, 2015 @ 2:00 pm

Questions?