

# Massachusetts All-Payer Claims Database: Technical Assistance Group (TAG)

March 21, 2017



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# Agenda

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- APCD Version 6.0
- File Secure SFTP Project
- Payer Data Reporting: TME, APM, RP
- Annual Premiums Data Request, Enrollment Trends and Medical Expenditure Trends Updates
- Housekeeping Items
- Wrap Up

# Intake APCD Version 6.0

MA APCD Intake Process	Intake 6.0 Timeline
Proposals Shared/Discussed with Carriers	December 2016/January 2017
New sftp testing	January 2017
Draft Submission Guides published	January 2017
Guides Reviewed at Technical Advisory Group	January 2017
Carrier Comment Period	January 2017
New sftp Pilot	March 2017
Administrative Bulletin and Guides Adopted	February 2017
Development/Testing	February/June 2017
Carrier Testing – new guides and new transmission process	July 2017
MA APCD Intake Version 6 Production	August 2017

# CHIA FILE SECURE SFTP PROGRAM

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# ***CHIA File Secure SFTP Program: Overview***

- This program updates the CHIA File Secure process providing a secure, robust, supportable environment for file transfers between:
  - CHIA internal customers i.e., Mass Health
  - CHIA external customers.. BCBS et al
- Objectives:
  - Deploy a new, secure file application for CHIA customers to use that meets today's security standards
  - Provide a more robust method of receiving APCD files to reduce/eliminate re-transmissions
  - Enable faster processing of APCD data
  - Strengthen the CHIA DMZ environment

## ***CHIA File Secure Program: Scope ...***

- What's in scope for this project ?
  - Stand up the infrastructure environment
  - Pilot the new environment with up to 4 CHIA customers
- What's out of scope for this project?

Hospital Casemix data is not in scope for this project.

# **CHIA File Secure SFTP Program Requirements:**

What are the major requirements to use the new program?

CHIA Customer will need:

- An encryption application to encrypt the APCD data file prior to submission. **CHIA will provide this.**
- An SFTP client (like FileZilla, WinSCP, Putty etc.) to transmit the encrypted file. **Carrier will need to provide this**

NOTE: SENDS+ application is no longer needed. SENDS+ will be retired once all carriers migrate to the new CHIA File Secure SFTP program

- CHIA Provides a new URL for customer to upload file

# ***CHIA File Secure SFTP Program...***

QUESTIONS????????????????????????????????



# Payer Data Reporting: TME, APM, RP

## Deadlines



Deadline	Data File Due
Monday, May 1, 2017	CY 2015 Final TME
	CY 2016 Preliminary TME
Friday, June 2, 2017	CY 2015 Final APM
	CY 2016 Preliminary APM
<i>Friday, June 16, 2017 (tentative)</i>	<i>Supplemental Filing: CY 2014, 2015, 2016 Prescription Drug Rebates</i>
Friday, June 30, 2017	CY 2016 Hospital RP
Friday, July 14, 2017	CY 2016 Other Provider RP
	CY 2015 Physician Group RP

# Payer Data Reporting: TME, APM, RP

## Next Steps



Timeline	Task
Week of March 20 <sup>th</sup>	Distribute data specifications Circulate draft specification: Prescription Drug Rebates
Early April (date TBD)	Issue final data specification: Drug Rebates Host all-payer webinar on Drug Rebate data specifications
Month of April	Individual calls with payers
May 1 <sup>st</sup>	CY 2015 Final and CY 2016 Preliminary TME Due

# CHIA Reporting Updates: Annual Premiums Data Request, Enrollment Trends, and Medical Expenditure Trends

Ashley Storms | *Analytic Reporting Manager*

March 21, 2017

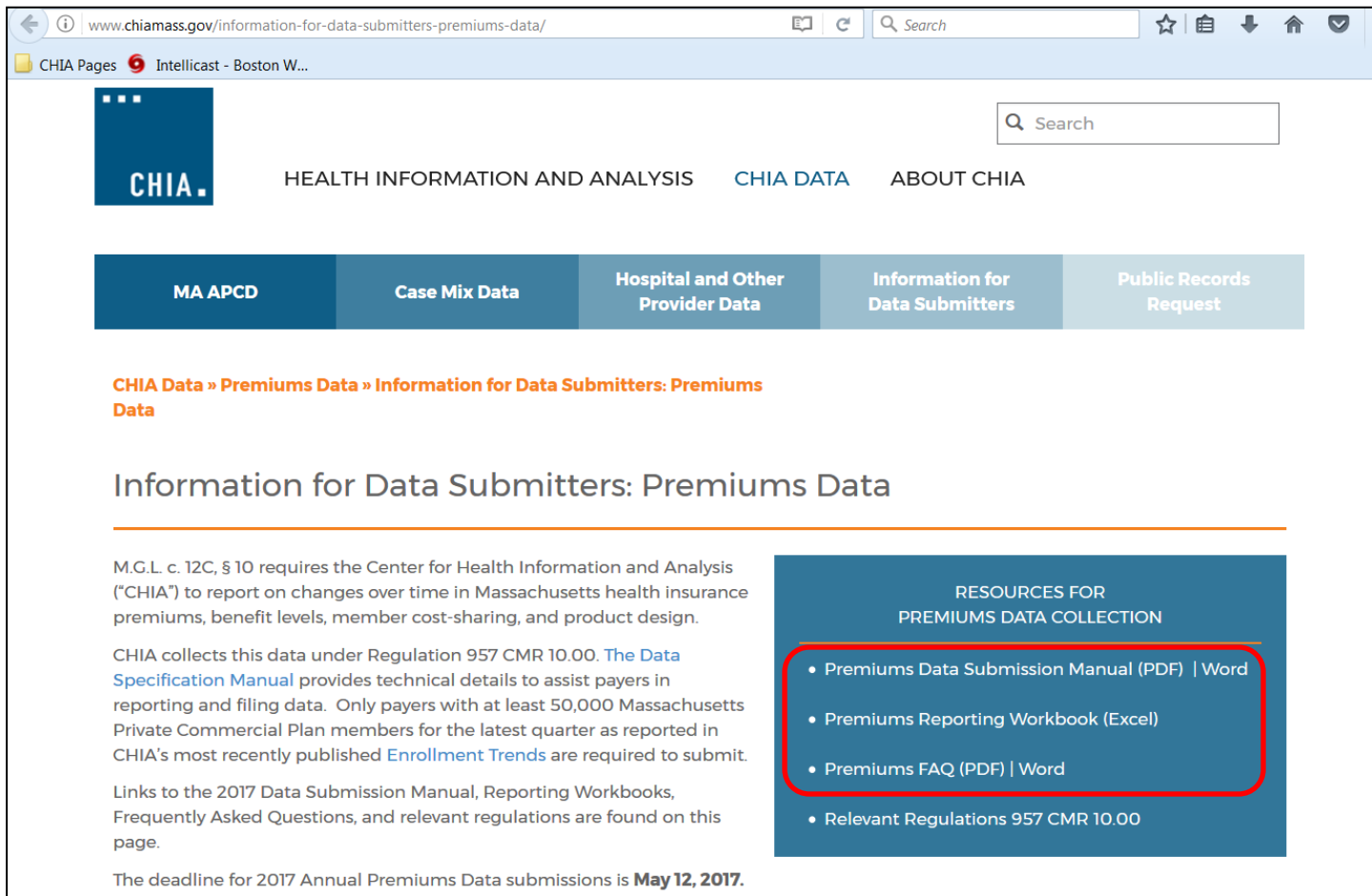


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# **Annual Premiums Data Request**

# Annual Premiums Data Request Update

All participating payers should have received links to the finalized data request last month. Materials are also available on CHIA's website at <http://www.chiamass.gov/information-for-data-submitters-premiums-data>.



The screenshot shows a web browser window with the URL [www.chiamass.gov/information-for-data-submitters-premiums-data/](http://www.chiamass.gov/information-for-data-submitters-premiums-data/). The page features the CHIA logo and navigation links for 'HEALTH INFORMATION AND ANALYSIS', 'CHIA DATA', and 'ABOUT CHIA'. A search bar is located in the top right. Below the navigation, there are five tabs: 'MA APCD', 'Case Mix Data', 'Hospital and Other Provider Data', 'Information for Data Submitters', and 'Public Records Request'. The 'Information for Data Submitters' tab is selected. The breadcrumb trail reads 'CHIA Data » Premiums Data » Information for Data Submitters: Premiums Data'. The main heading is 'Information for Data Submitters: Premiums Data'. The page content includes a paragraph about M.G.L. c. 12C, § 10, a paragraph about CHIA's data collection process, and a list of resources for premium data collection. A red box highlights the resource list.

M.G.L. c. 12C, § 10 requires the Center for Health Information and Analysis ("CHIA") to report on changes over time in Massachusetts health insurance premiums, benefit levels, member cost-sharing, and product design.

CHIA collects this data under Regulation 957 CMR 10.00. [The Data Specification Manual](#) provides technical details to assist payers in reporting and filing data. Only payers with at least 50,000 Massachusetts Private Commercial Plan members for the latest quarter as reported in CHIA's most recently published [Enrollment Trends](#) are required to submit.

Links to the 2017 Data Submission Manual, Reporting Workbooks, Frequently Asked Questions, and relevant regulations are found on this page.

The deadline for 2017 Annual Premiums Data submissions is **May 12, 2017**.

RESOURCES FOR PREMIUMS DATA COLLECTION

- Premiums Data Submission Manual (PDF) | Word
- Premiums Reporting Workbook (Excel)
- Premiums FAQ (PDF) | Word
- Relevant Regulations 957 CMR 10.00

# Annual Premiums Data Request Update

- Completed workbooks (one for each legal entity) should be submitted to Dianna Welch by **May 12<sup>th</sup>, 2017**.
- CHIA recognizes that payers will not yet know their 2016 “3R” amounts\* for merged market enrollees. A smaller “3R Addendum” request will be distributed to payers in June to collect this data.

\*Risk adjustment, risk corridors, reinsurance

# 2017 Annual Premiums Request Timeline

Jan. 2017	Feb. 2017	Mar. 2017	Apr. 2017	May 2017	Jun. 2017	Jul. 2017
Draft request comment period						
	CHIA distributes 2017 Premiums Request					
				Submissions due		
					CHIA distributes 3R Addendum Request	
						3R Addendum submissions due

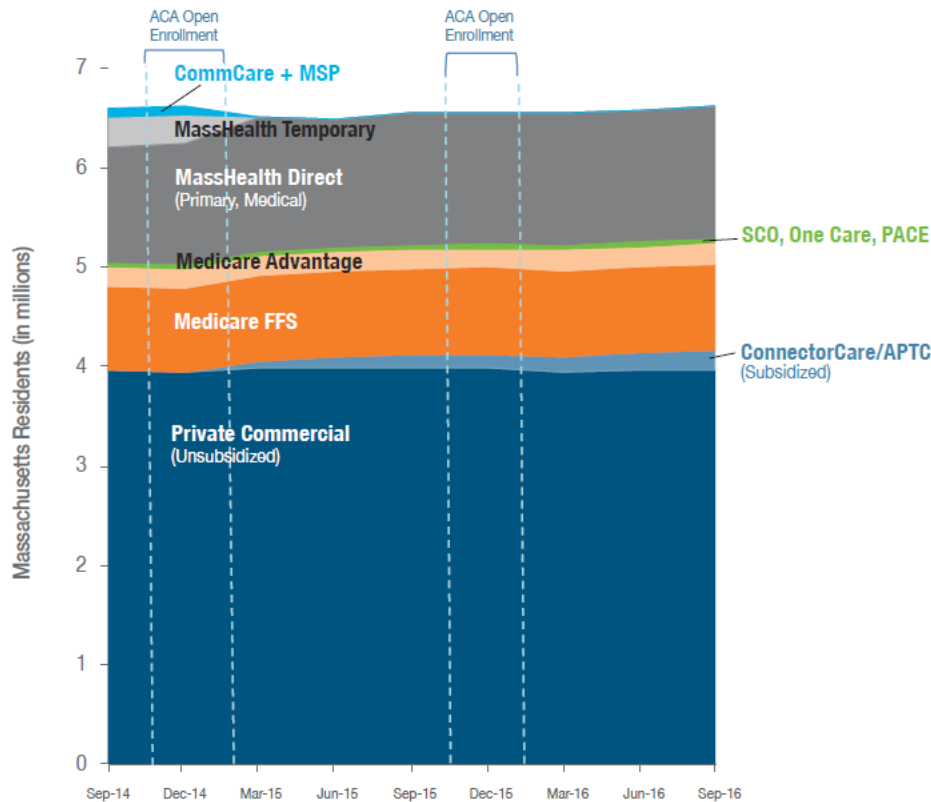
# Enrollment Trends



# Enrollment Trends Update

## Total Massachusetts Enrollment

September 2014 - September 2016



Source: MA APCD, supplemental payer data, Massachusetts Health Connector, CMS

Find Enrollment Trends reporting on CHIA's website:

<http://www.chiamass.gov/enrollment-in-health-insurance>

- Supplemental enrollment data requests for the next round of Enrollment Trends (data through March 15, 2017) will be sent to payers, where relevant, later this month. These will be due in **May 2017**.
- Supplemental enrollment reporting is requested where populations cannot be accurately sourced from the MA APCD.

# Enrollment Trends Timeline

Mar. 2017	Apr. 2017	May 2017	Jun. 2017	Jul. 2017
<b>Reporting</b>				
	Payers submit March 2017 MA APCD files			
		<b>Supplemental enrollment reports due (select payers)</b>		
			MA APCD enrollment counts sent to payers	
				<b>Reporting</b>

# Medical Expenditure Trends

# Medical Expenditure Trends Update

CHIA is beginning to compare payer-submitted Financial Control Totals to MA APCD membership and financial data for state fiscal year 2015.

We will be in touch with next steps over the coming months.

# Contact Information

**For Annual Premiums technical questions and data submission:**

Contact Dianna Welch at [dianna.welch@oliverwyman.com](mailto:dianna.welch@oliverwyman.com)

**For other questions about Annual Premiums, Enrollment Trends, or  
Medical Expenditure Trends:**

Contact your CHIA liaison and Ashley Storms at [ashley.storms@state.ma.us](mailto:ashley.storms@state.ma.us)

# Housekeeping Items

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- Files (through March 2017) for the Risk Adjustment final settlement must be in and passed intake edits by 4/30/2017.
- DOI membership reporting: signoff for Q4 is due 4/21.
- V6 submission guides go into effect in August for July 2017 data and any resubmissions back to October 2013.

# Next Meetings

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April 11, 2017 @ 2:00 pm

May 9, 2017 @ 2:00 pm

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# Questions?