

Acute Hospital Financial Performance Trends

Beth Israel Deaconess Hospital - Plymouth

City/Town: Plymouth County: Plymouth Hospital Type: Community-High Public Payer System: Beth Israel Lahey Health

Profitability	2017	2018	2019	2020	2021	MA Statewide Median FY 2021	Northeast Median FY 2020
Operating Margin	4.6%	4.0%	6.1%	6.3%	1.7%	1.1%	1.2%
Non Operating Margin	1.5%	1.2%	0.3%	0.0%	1.3%	3.0%	0.1%
Total Margin	6.1%	5.1%	6.4%	6.3%	3.1%	5.2%	2.3%
Total Surplus (Loss)	\$16,151,618	\$14,219,000	\$11,281,000	\$19,536,000	\$10,029,000		
Net Patient Service Revenue	\$254,827,645	\$269,010,000	\$173,285,000	\$282,750,000	\$316,976,000		

Liquidity

Current Ratio	2017	2018	2019	2020	2021	MA Statewide Median FY 2021	Northeast Median FY 2020
Current Ratio	1.8	2.1	2.1	1.4	1.4	1.3	1.4

Solvency/Capital Structure

Debt Service Coverage	5.9	4.8	4.1	5.9	4.1	5.2	
Cash Flow to Total Debt	26.4%	24.6%	19.0%	19.2%	14.7%	22.7%	9.1%
Equity Financing Ratio	45.1%	48.7%	50.0%	40.4%	44.1%	50.9%	45.7%
Average Age of Plant	4.0	0.0	0.0	0.0	7.0	12.0	12.6
Total Net Assets or Equity	\$88,151,858	\$101,011,000	\$107,253,000	\$117,920,000	\$122,341,000		

Parent System: Beth Israel Lahey Health

	2017	2018	2019	2020	2021
Operating Margin			1.2%	0.5%	1.6%
Non Operating Margin			1.6%	0.6%	3.5%
Total Margin			2.8%	1.2%	5.0%
Current Ratio			3.0	2.0	2.1
Operating Surplus			\$43,713,000	\$34,060,000	\$110,309,000
Total Surplus (Loss)			\$102,634,000	\$73,031,000	\$352,045,000
Cash Flow to Total Debt			10.9%	10.6%	20.0%
Debt Service Coverage			3.2	2.7	6.6
Equity Financing Ratio			48.2%	41.6%	46.4%
Total Net Assets or Equity			\$3,065,078,000	\$3,053,081,000	\$3,742,019,000

For description of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix



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