

# Acute Hospital Financial Performance Trends

Hospital	City/Town	County	Hospital Type	Fiscal Year End	Number of Months Data		
Steward Saint Anne's Hospital	Fall River, MA	Bristol	Community, High Public Payer	12/31/16	12		
Financial Performance Indicators	FY12	FY13	FY14	FY15	FY16	MA Industry Median FY16	North East US Median FY15
<b>PROFITABILITY</b>							
Operating Margin	12.5%	6.2%	10.4%	9.9%	10.9%	2.6%	2.3%
Non-Operating Margin	0.0%	0.1%	0.1%	0.1%	0.0%	0.8%	0.1%
Total Margin	12.5%	6.3%	10.5%	10.0%	10.9%	3.1%	2.8%
Operating Surplus (Loss)	\$25,395,000	\$12,874,137	\$24,413,117	\$25,018,522	\$29,017,609	--	--
Total Surplus (Loss)	\$25,395,000	\$13,157,586	\$24,557,344	\$25,276,858	\$29,017,609	--	--
<b>LIQUIDITY</b>							
Current Ratio	1.0	0.8	2.1	3.5	10.4	1.8	1.6
Days in Accounts Receivable	35	36	34	33	34	40	50
Average Payment Period	46	57	22	21	19	55	66
<b>SOLVENCY/CAPITAL STRUCTURE</b>							
Debt Service Coverage (Total) <sup>1</sup>	24.7	37.1	364.4	324.2	--	4.2	3.0
Cash Flow to Total Debt <sup>1</sup>	96.1%	66.8%	176.6%	197.9%	--	20.8%	12.0%
Equity Financing	34.4%	49.7%	57.7%	83.3%	88.6%	50.3%	47.0%
<b>OTHER</b>							
Total Net Assets	\$35,212,000	\$55,846,180	\$69,588,289	\$119,632,655	\$148,650,264	--	--
Assets Whose Use is Limited	\$0	\$0	\$0	\$0	\$0	--	--
Net Patient Service Revenue	\$199,555,232	\$204,994,964	\$231,840,734	\$250,487,362	\$262,213,691	--	--

For descriptions of the metrics, please see the Massachusetts Hospital Financial Performance Technical Appendix

<sup>1</sup> Hospital did not provide data for these metrics in FY16.

For more information, please contact:

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